**Market Notice**

**Date: 3 March 2014**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRS100”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 4 March 2014 under a **Note Program** dated **29 November 2011**.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 5,438,064,928.00

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 200,000,000.00

**Bond Code** FRS100

**Nominal Issued** R 100,000,000.00

**Issue Price** R 84,190,000.00

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 15 January 2024

**Books Close** 6 January 2024

**Interest Payment Date(s)** 15 January 2024

**Last Day to Register** By 17:00 on 5 January 2024

**Issue Date** 4 March 2014

**Date Convention** Following

**Interest Commencement Date** 14 January 2014

**First Interest Date** 15 January 2024

**ISIN No.** ZAG000111634

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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